Sale of Capital Assets (Stocks, Bonds, etc.)

| Name: | SSN: | | | | |
|---|----------------|--------------|----------------|------|----------------|
| Description | Date | Date | Sales | Cost | Misc. |
| Description | Date purchased | Date sold | Sales price | 1 | (see below) |
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| Misc codes: WS = Wash Sales (no loss), PL = Personal Loss, 28 = Force a sale into the 28% bracket | | | | | |